

Auction Terms of the Government Bonds No. 232 D

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120012691
Name of bonds	Government Bonds 232
Maturity	9 March 2037
Nominal value	EUR 1.00
Rate of interest	fix, 1.875% p.a.
Accrual	EUR 0.016130
Interest calculation type	actual/actual (ICMA)
Payment date	till 17 January 2018 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	15 January 2018
Date of issuance (settlement)	17 January 2018
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CET)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION

Auction date	16 January 2018
Date of issuance (settlement)	17 January 2018
Type of issuance	non-competitive auction
Issue price	the average price from the competitive part of the auction
Coefficient value for the maximum bid	20%
Deadline time (CET)	11:00 a.m.

Another information:

Rules

Terms and Conditions of the GB 232

